MONEX GROUP

Preliminary figures of consolidated financial results

TOKYO, October 24, 2014 – Monex Group, Inc. (TSE 8698, Oki Matsumoto, Representative Executive Officer and CEO) reported today the following preliminary quarterly consolidated financial results of Monex Group, Inc., for the 1st half of the fiscal year ending March 31, 2015 prepared in accordance with IFRSs. The formal announcement of the financial results is scheduled to be made on October 30, 2014.

Preliminary figures of financial results for the 1st half of the fiscal year ending March 31, 2015 (From April 1, 2014 to September 30, 2014)

(Unit: million yen)

	Total Operating revenue	Income before income taxes	Net income	Net income attributable to owners of Monex Group, Inc.
For the 1 st half ended September 30, 2014 (Preliminary figures)	22,800	300	-300	-300
For the 1 st half ended September 30, 2013 (Actual results)	29,284	11,078	6,717	6,715

The above preliminary figures are based on assumptions that Monex Group, Inc. considers reasonable based on current information and may result in different results with actual performance.

[Reference]

For the fiscal year ended March 31, 2015

(Unit: million yen)

	Total Operating revenue	Income before income taxes	Net income	Net income attributable to owners of Monex Group, Inc.
For the 2 nd quarter ended September 30, 2014 (Preliminary figures)	11,977	-590	-862	-862
For the 1 st quarter ended June 30, 2014 (Actual results)	10,823	890	562	562

The above preliminary figures for the 2nd quarter (from July 2014 to September 2014) equal the difference between the preliminary figures for the 1st half of the fiscal year ending March 2015 (from April 2014 to September 2014) and the actual figures of the 1st quarter for the fiscal year ending March 2015 (from April 2014 to June 2014)

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